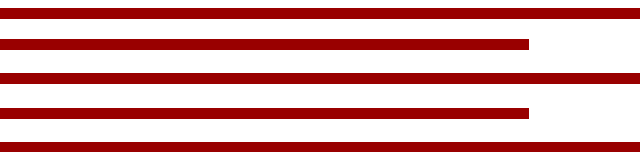
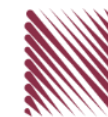


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



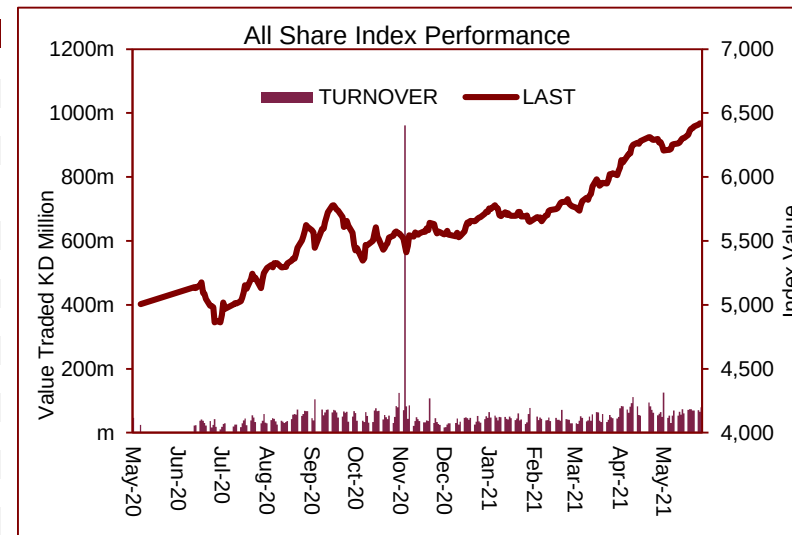
GCC DAILY MORNING BRIEF

Monday, July 5, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,377.83	-0.39	-0.16	-0.14	-0.14	15.00	37.70 KWD	2.13	33.84
Kuwait Premier Index	6,939.20	-0.34	-0.13	0.02	0.02	14.65	28.33 KWD	2.29	35.98
Kuwait Main Index	5,279.42	-0.52	-0.23	-0.61	-0.61	16.08	9.37 KWD	1.64	27.57
NIC 50	7,713.12	-0.37	-0.18	-0.06	-0.05	14.65	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,445.80	-0.45	-0.23	-0.15	-0.15	14.52	21.50 KWD	1.38	36.98
Telecom	1,081.90	0.61	0.26	0.13	0.13	-1.85	3.30 KWD	0.62	13.93
Industrials	1,133.21	-0.21	0.18	0.10	0.10	27.17	4.03 KWD	0.81	13.84
Financial services	1,167.85	-1.50	0.26	0.97	0.97	25.61	3.00 KWD	0.78	10.69
Real estate	1,169.98	-0.17	-0.48	-1.26	-1.26	22.82	2.52 KWD	0.69	41.06
Basic materials	1,089.62	-0.53	-0.67	-0.53	-0.53	21.26	0.98 KWD	1.92	11.71
Health care	790.00	1.71	0.81	-0.02	-0.02	-4.43	0.39 KWD	3.90	39.71
Consumer services	781.44	0.05	-0.26	-0.35	-0.35	4.70	0.50 KWD	0.98	9.81
Insurance	1,364.85	-0.37	-0.89	-1.49	-1.49	18.05	0.52 KWD	0.78	9.68
Consumer Disc	965.66	-0.72	-0.70	-0.90	-0.90	17.96	0.24 KWD	1.34	8.76
Energy	1,414.71	-0.61	-1.23	-1.09	-1.09	10.76	0.30 KWD	1.03	14.40
Technology	763.88	-8.70	-6.25	-7.08	-7.08	51.96	0.01 KWD	0.97	0.00
Utilities	584.21	0.00	-2.63	-2.63	-2.63	-19.86	0.25 KWD	3.50	19.93



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,001.03	-0.28	0.16	0.12	0.12	26.56	9,724 SAR	2.83	22.47
Qatar (QE Index)	10,799.85	-0.26	-0.14	0.57	0.57	3.41	547 QAR	1.55	20.20
Dubai (DFMGI)	2,803.17	-0.03	-0.48	-0.26	-0.26	12.49	308 AED	1.39	11.70
Abu Dhabi (ADI)	6,995.32	0.67	1.39	2.34	2.34	38.65	994 AED	1.89	12.66
Bahrain (BAX)	1,579.09	0.00	-0.56	-0.56	-0.56	5.99	17 BHD	1.26	23.14
MUSCAT SE INDEX	4,102.84	0.11	0.58	0.97	0.97	12.14	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,046.09	0.59	0.00	0.96	0.96	13.24			
U.S. (S&P 500)	4,352.34	0.33	1.67	1.28	1.28	15.87			
U.K. (FTSE 100)	7,154.29	0.44	0.45	1.67	1.67	10.75			
Japan (Topix)	1,948.99	-0.37	-0.37	0.28	0.28	8.00			
Emerging Markets									
MSCI EM Index	1,355.38	-0.94	0.00	-1.40	-1.40	4.97			
China (SSE Composite)	3,534.32	0.44	0.44	-1.58	-1.58	1.76			
India (Sensex)	52,880.00	0.75	0.76	0.77	0.77	10.75			

Oil Prices

Oil prices fell on Monday, with Brent dropping after four days of gains, as investors and traders awaited crucial talks by OPEC+ following disagreement within the group that could lead to major producers pumping up volumes to grab market share, Brent crude was down by 40 cents, or 0.5%, at \$75.77 a barrel.

Kuwait Market

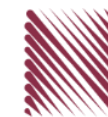
The market closed today down by 0.39%, value traded 35.5 million KD, Premier market value traded reached 19.9 million KD and closed at 6,939 change by 0.34%.

Saudi Market

The Market closed down today by 0.28%, today market Performance is linked to oil prices raised to \$75.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



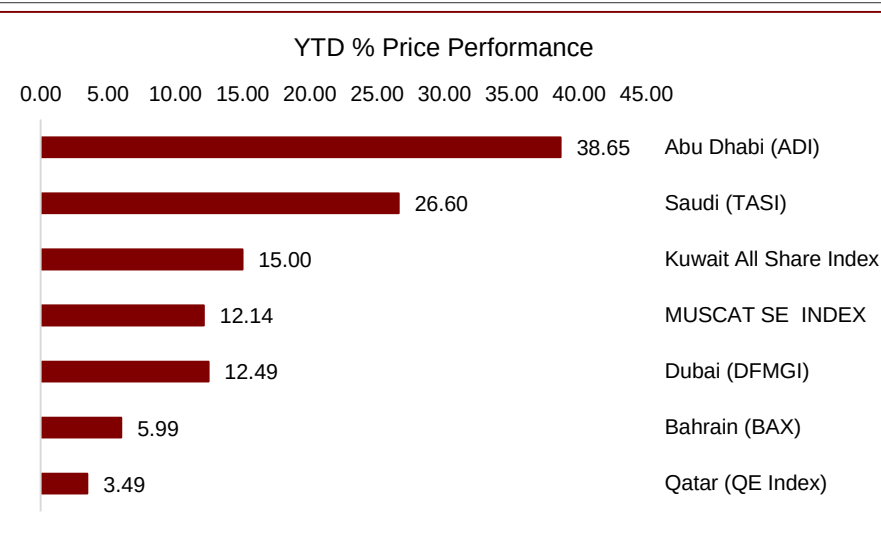
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.858	-0.35	0.00	0.94	0.94	7.13	6.20 KWD	1.60	27.00
KFH	0.760	-0.52	-0.13	0.13	0.13	23.49	6.45 KWD	3.43	32.00
Zain	0.591	0.85	0.34	0.17	0.17	-2.64	2.54 KWD	2.26	13.93
BOUBYAN BANK	0.745	0.40	1.50	1.64	1.64	37.54	2.36 KWD	3.87	34.00
Agility	0.923	-0.43	0.33	0.44	0.44	50.03	2.07 KWD	1.69	46.02
Saudi Arabia									
ARAMCO	34.95	-0.29	-0.29	-0.57	-0.57	-0.29	7,010.00 SAR	6.93	34.97
SABIC	120.60	-0.99	-0.82	-1.15	-1.15	18.74	365.40 SAR	2.13	35.00
STC	129.20	-1.82	-1.98	-2.28	-2.28	21.32	263.20 SAR	4.04	23.78
AL-RAJHI BANK	112.40	-0.35	0.54	0.90	0.90	52.17	282.00 SAR	4.76	24.11
NCB	57.90	-0.34	-0.34	0.52	0.52	33.56	260.17 SAR	2.09	15.06
United Arab Emirates									
ETISALAT.AD	22.28	0.09	0.36	1.27	1.27	31.83	193.59 AED	4.33	21.05
FAB.AD	16.68	-0.48	-0.60	-0.12	-0.12	29.30	183.02 AED	1.78	17.80
EMIRATES NBD	13.25	0.00	-1.12	0.00	0.00	28.64	83.69 AED	1.01	12.79
DB ISLAMIC BK	4.84	-0.21	0.21	0.41	0.41	4.99	35.12 AED	0.97	14.18
EMAAR PROPERT	4.16	0.24	0.00	0.00	0.00	17.85	29.71 AED	0.53	12.05
Qatar									
QNB	17.89	-0.61	-0.50	-0.28	-0.28	0.39	165.03 QAR	1.80	15.47
INDUSTRIES QAT	13.43	-0.52	0.00	1.13	1.13	23.28	81.07 QAR	2.46	25.24
QA ISLAMIC BK	17.33	0.00	-0.29	0.23	0.23	1.29	40.65 QAR	1.85	14.01
MASRAF AL RAYA	4.46	-0.02	-0.13	-0.11	-0.11	-1.68	33.20 QAR	2.45	15.18
MESAIEED PETRO	1.90	-0.16	-0.16	0.58	0.58	-7.52	23.72 QAR	1.53	27.97
OMAN									
BANK MUSCAT	0.434	1.88	1.88	2.36	2.36	20.56	1.52 OMR	0.76	8.33
OMANTEL	0.792	-0.50	1.02	-0.50	-0.50	9.39	0.60 OMR	1.12	7.69
BANK DHOFAR	0.129	0.00	2.38	3.20	3.20	32.99	0.39 QAR	0.55	14.93
NAT BANK OF OMAN	0.195	-1.52	-1.52	-2.50	-2.50	21.88	0.32 QAR	0.60	12.71
OMINVEST	0.320	0.63	2.56	2.56	2.56	-5.33	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Jun-21	19.94%	12.60%	0.06%	0.42%	0.33%	4.83%	2.58%	10.55%	5.09%	4.10%
30-Jun-21	19.97%	12.58%	0.06%	0.42%	0.34%	4.84%	2.57%	10.53%	5.08%	4.07%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.39 % The leading sector bottom performance indices today are Technology -8.7 % Financial services -1.5 % Consumer Disc -0.72 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.17 % while the bottom sector performance is Utilities by -19.86 %

Telecommunication sector is up today by + 0.61 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-16.85 %

KSA

Saudi Armco have negative performance today by -0.29 %, SABIC have negative performance today by -0.99 %

STC have negative performance today by -1.82 %, Al Rajhi Bank have negative performance today by -0.35 %

UAE

ETISALAT AD closed up today by + 0.09% , and act defensively with COVID19



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